

ANNUAL PERFORMANCE PLAN 2024-25 AMENDMENTS

PROGRAMME 2

AS TABLED

Outcomes, Outputs, Output Indicators and Targets

No.	Outcomes	Outputs	Output Indicators	Annual Targets							
				Audited / Actual Performance			Estimated Performance	Planned Performance Current Year	MTEF Period		
				2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
2.1.3	Coherent economic policy advocated	Tax legislation	Legislation to give effect to tax proposals from the Budget drafted	#	#	#	Tax legislation submitted for tabling in Parliament	Tax legislation submitted to Cabinet	Tax legislation submitted to Cabinet	Tax legislation submitted to Cabinet	Tax legislation submitted to Cabinet

AS AMENDED

No.	Outcomes	Outputs	Output Indicators	Annual Targets							
				Audited / Actual Performance			Estimated Performance	Planned Performance Current Year	MTEF Period		
				2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
2.1.3	Coherent economic policy advocated	Tax legislation	Legislation to give effect to tax proposals from the Budget drafted	#	#	#	Tax legislation submitted for tabling in Parliament	Tax legislation submitted to Parliament	Tax legislation submitted to Parliament	Tax legislation submitted to Parliament	Tax legislation submitted to Parliament

AS TABLED

Output Indicators: Annual and Quarterly Targets

No.	Output Indicators	Annual Target	Quarter 1	Quarter 2	Quarter 3	Quarter 4
2.1.3	Legislation to give effect to tax proposals from the Budget drafted	Tax legislation submitted to Cabinet	N/A	Draft tax legislation published	Tax legislation submitted to Cabinet	N/A

AS AMENDED

No.	Output Indicators	Annual Target	Quarter 1	Quarter 2	Quarter 3	Quarter 4
2.1.3	Legislation to give effect to tax proposals from the Budget drafted	Tax legislation submitted to Parliament	N/A	Draft tax legislation published	Tax legislation submitted to Parliament	N/A

PROGRAMME 3

AS TABLED

Outcomes, Outputs, Output Indicators and Targets

No.	Outcomes	Outputs	Output Indicators	Annual Targets							
				Audited / Actual Performance			Estimated Performance	Planned Performance Current Year	MTEF Period		
				2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
3.1.3	Sustainable public finances	Provincial and local government fiscal policy reforms	Number of reforms introduced to enhance provincial and local government fiscal frameworks	3	3	3	3	3	3	3	3

AS AMENDED

No.	Outcomes	Outputs	Output Indicators	Annual Targets							
				Audited / Actual Performance			Estimated Performance	Planned Performance Current Year	MTEF Period		
				2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
3.1.3	Sustainable public finances	Provincial and local government fiscal policy reforms	Number of reforms introduced to enhance provincial and local government fiscal frameworks	3	3	3	3	2	2	2	2

AS TABLED**Output Indicators: Annual and Quarterly Targets**

No.	Output Indicators	Annual Target	Quarter 1	Quarter 2	Quarter 3	Quarter 4
3.1.3	Number of reforms introduced to enhance provincial and local government fiscal frameworks	3	N/A	N/A	N/A	3

AS AMENDED

No.	Output Indicators	Annual Target	Quarter 1	Quarter 2	Quarter 3	Quarter 4
3.1.3	Number of reforms introduced to enhance provincial and local government fiscal frameworks	2	N/A	N/A	N/A	2

AS TABLED

No.	Outcomes	Outputs	Output Indicators	Annual Targets							
				Audited / Actual Performance			Estimated Performance	Planned Performance Current Year	MTEF Period		
				2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
3.1.6	Coherent economic policy advocated	Approved catalytic projects	Number of catalytic projects approved in spatially targeted areas within metropolitan cities, secondary cities and rural towns	61	60	31	35	35	40	40	40

AS AMENDED

No.	Outcomes	Outputs	Output Indicators	Annual Targets							
				Audited / Actual Performance			Estimated Performance	Planned Performance Current Year	MTEF Period		
				2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
3.1.6	Coherent economic policy advocated	Catalytic projects prioritised for implementation	Number of catalytic projects prioritised for implementation	#	#	#	#	18	40	40	40

AS TABLED

Output Indicators: Annual and Quarterly Targets

No.	Output Indicators	Annual Target	Quarter 1	Quarter 2	Quarter 3	Quarter 4
3.1.6	Number of catalytic projects approved in spatially targeted areas within metropolitan cities, secondary cities and rural towns	35	8	9	9	9

AS AMENDED

No.	Output Indicators	Annual Target	Quarter 1	Quarter 2	Quarter 3	Quarter 4
3.1.6	Number of catalytic projects prioritised for implementation	18	N/A	N/A	9	9

AS TABLED

No.	Outcomes	Outputs	Output Indicators	Annual Targets							
				Audited / Actual Performance			Estimated Performance	Planned Performance Current Year	MTEF Period		
				2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
3.1.11	Sustainable public finances	Redesigned Municipal Finance Improvement Programme	Redesign of the Municipal Finance Improvement Programme	#	#	#	#	Redesigned Municipal Finance Improvement Programme model approved	N/A	N/A	N/A

AS AMENDED

No.	Outcomes	Outputs	Output Indicators	Annual Targets							
				Audited / Actual Performance			Estimated Performance	Planned Performance Current Year	MTEF Period		
				2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
3.1.11	Sustainable public finances	Redesigned Municipal Finance Improvement Programme	Redesign of the Municipal Finance Improvement Programme	Output indicator removed from the 2024/25 APP							

AS TABLED

Annexure A

No.	Output Indicators	Annual Target	Quarter 1	Quarter 2	Quarter 3	Quarter 4
3.1.11	Redesign of the Municipal Finance Improvement Programme	Redesigned Municipal Finance Improvement Programme model approved	MFIP redesign inception report approved	N/A	Draft redesigned Municipal Finance Improvement Programme model submitted	Redesigned Municipal Finance Improvement Programme model approved

AS AMENDED

No.	Output Indicators	Annual Target	Quarter 1	Quarter 2	Quarter 3	Quarter 4
3.1.11	Redesign of the Municipal Finance Improvement Programme	Output indicator removed from the 2024/25 APP				

NEW INDICATOR

No.	Outcomes	Outputs	Output Indicators	Annual Targets							
				Audited / Actual Performance			Estimated Performance	Planned Performance Current Year	MTEF Period		
				2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
3.1.10	Sustainable public finances	Functional budget group reports	Number of functional budget group reports produced	#	#	#	#	7	7	7	7

NEW INDICATOR

No.	Output Indicators	Annual Target	Quarter 1	Quarter 2	Quarter 3	Quarter 4
3.1.10	Number of functional budget group reports produced	7	N/A	N/A	7	N/A

PROGRAMME 5

AS TABLED

Outcomes, Outputs, Output Indicators and Targets

No.	Outcomes	Outputs	Output Indicators	Annual Targets							
				Audited / Actual Performance			Estimated Performance	Planned Performance Current Year	MTEF Period		
				2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
5.1.2	Sound financial controls and management of public finances	Legislative reforms (Amendment of the PFMA and MFMA)	Amendments to the PFMA and MFMA enacted	#	#	#	#	PFMA and MFMA amendments submitted to Cabinet	PFMA and MFMA amendments submitted to Parliament	N/A	N/A

AS AMENDED

No.	Outcomes	Outputs	Output Indicators	Annual Targets							
				Audited / Actual Performance			Estimated Performance	Planned Performance Current Year	MTEF Period		
				2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
5.1.2	Sound financial controls and management of public finances	Legislative reforms (Amendment of the PFMA and MFMA)	Amendments to the PFMA and MFMA published	#	#	#	#	PFMA and MFMA amendments published for public comments	N/A	N/A	N/A

Annexure A

AS TABLED

Output Indicators: Annual and Quarterly Targets

Output Indicators		Annual Target	Quarter 1	Quarter 2	Quarter 3	Quarter 4
5.1.2	Amendments to the PFMA and MFMA enacted	PFMA and MFMA amendments submitted to Cabinet	N/A	N/A	Draft PFMA and MFMA amendments finalised	PFMA and MFMA amendments submitted to Cabinet

AS AMENDED

Output Indicators		Annual Target	Quarter 1	Quarter 2	Quarter 3	Quarter 4
5.1.2	Amendments to the PFMA and MFMA published	PFMA and MFMA amendments published for public comments	N/A	N/A	N/A	PFMA and MFMA amendments published for public comments

AS TABLED

No.	Outcomes	Outputs	Output Indicators	Annual Targets							
				Audited / Actual Performance			Estimated Performance	Planned Performance Current Year	MTEF Period		
				2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
5.1.5	Sound financial controls and management of public finances	Statutory reports	Number of statutory reports produced	20	21	21	20	21	21	21	21

AS AMENDED

No.	Outcomes	Outputs	Output Indicators	Annual Targets							
				Audited / Actual Performance			Estimated Performance	Planned Performance Current Year	MTEF Period		
				2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
5.1.5	Sound financial controls and management of public finances	Statutory reports	Number of statutory reports produced	20	21	21	20	19	19	19	19

AS TABLED**Output Indicators: Annual and Quarterly Targets**

Output Indicators		Annual Target	Quarter 1	Quarter 2	Quarter 3	Quarter 4
5.1.5	Number of statutory reports produced	21	5	5	5	6

AS AMENDED

Output Indicators		Annual Target	Quarter 1	Quarter 2	Quarter 3	Quarter 4
5.1.5	Number of statutory reports produced	19	5	5	4	5

TECHNICAL INDICATOR DESCRIPTIONS

AS TABLED

Output Indicator no 2.1.3	
Indicator Title	Legislation to give effect to tax proposals from the Budget drafted
Definition	Tax legislation refers to Rates and Monetary Amounts Amendment Bill and Taxation Laws Amendment Bill, to enable proposals from the Budget Review and Budget Speech to be implemented by the Treasury
Source of data	Submission memo by the Minister to Cabinet
Method of Calculation / Assessment	Verify if a memo was submitted by Minister asking Cabinet to approve the Tax legislation
Means of verification	Submission memo by the Minister to Cabinet
Assumptions	That the public comment process is completed as planned That the Minister approves the legislation for submission to Cabinet
Disaggregation of Beneficiaries (where applicable)	Target for Women: N/A Target for Youth: N/A Target for People with Disabilities: N/A
Spatial Transformation (where applicable)	Reflect on contribution to spatial transformation priorities: N/A Reflect on the spatial impact area: N/A
Calculation Type	Non-cumulative
Reporting Cycle	Bi-annually
Desired performance	Tax legislation submitted to Cabinet
Indicator responsibility	DDG: Tax and Financial Sector Policy

AS AMENDED

Output Indicator no 2.1.3	
Indicator Title	Legislation to give effect to tax proposals from the Budget drafted
Definition	Tax legislation refers to Rates and Monetary Amounts Amendment Bill and Taxation Laws Amendment Bill, to enable proposals from the Budget Review and Budget Speech to be implemented by the Treasury
Source of data	Parliamentary papers
Method of Calculation / Assessment	Verify if the tax proposals were introduced in Parliament by the Minister
Means of verification	Parliamentary papers
Assumptions	That the public comment process is completed as planned That the Minister approves the legislation for submission to Parliament
Disaggregation of Beneficiaries (where applicable)	Target for Women: N/A Target for Youth: N/A Target for People with Disabilities: N/A
Spatial Transformation (where applicable)	Reflect on contribution to spatial transformation priorities: N/A Reflect on the spatial impact area: N/A
Calculation Type	Non-cumulative

Annexure A

Output Indicator no 2.1.3	
Reporting Cycle	Bi-annually
Desired performance	Tax legislation submitted to Parliament
Indicator responsibility	DDG: Tax and Financial Sector Policy

AS TABLED

Output Indicator no 3.1.3	
Indicator Title	Number of reforms introduced to enhance provincial and local government fiscal frameworks
Definition	<p>Changes to the structure of the financing of provinces and local government. This can include changes to the way equitable share allocations are calculated or changes to conditional grant allocation mechanisms or rules or the introduction of new grants or dissolution of grants. It can also include changes to existing instruments/sources or the introduction of additional own revenue instruments/sources to provinces or local government</p> <p>The reforms will emanate from any of the following workstreams</p> <ul style="list-style-type: none"> - Reviewing of the local government capacity system to improve capability support provided to municipalities through the grants system. - Reviewing of the conditional grant system - Processing reforms to development charges, as contained in the Municipal Fiscal Powers and Functions Amendment Bill
Source of data	Explanatory Memorandum to the Division of Revenue Bill (published on the National Treasury website as Annexure W1 to the Budget Review) Municipal Fiscal Powers and Functions Amendment Bill and relevant internal policy documents published on the National Treasury website.
Method of Calculation / Assessment	Simple count of reforms introduced to enhance provincial and local government fiscal frameworks
Means of verification	Reforms reflected in the Division of Revenue Bill, Municipal Fiscal Powers and Functions Amendment Bill, and other policy documents
Assumptions	This indicator requires interpretation of changes to provincial or local government grants to be described in the Explanatory Memorandum to the Division of Revenue Bill and changes to existing instruments/ sources or the introduction of additional municipal own revenue instruments to be legislated through the Municipal Fiscal Powers and Functions Act
Disaggregation of Beneficiaries (where applicable)	<p>Target for Women: N/A</p> <p>Target for Youth: N/A</p> <p>Target for People with Disabilities: N/A</p>
Spatial Transformation (where applicable)	<p>Reflect on contribution to spatial transformation priorities: N/A</p> <p>Reflect on the spatial impact area: N/A</p>
Calculation Type	Non-cumulative
Reporting Cycle	Annually
Desired performance	3 reforms introduced to enhance provincial and local government fiscal frameworks
Indicator responsibility	Chief Directorate: Intergovernmental Policy and Planning

AS AMENDED

Output Indicator no 3.1.3	
Indicator Title	Number of reforms introduced to enhance provincial and local government fiscal frameworks
Definition	<p>Changes to the structure of the financing of provinces and local government. This can include changes to the way equitable share allocations are calculated or changes to conditional grant allocation mechanisms or rules or the introduction of new grants or dissolution of grants. It can also include changes to existing instruments/sources or the introduction of additional own revenue instruments/sources to provinces or local government</p> <p>The reforms will emanate from any of the following workstreams</p> <ul style="list-style-type: none"> - Reviewing of the local government capacity system to improve capability support provided to municipalities through the grants system. - Reviewing of the conditional grant system - Processing reforms to development charges, as contained in the Municipal Fiscal Powers and Functions Amendment Bill
Source of data	Explanatory Memorandum to the Division of Revenue Bill (published on the National Treasury website as Annexure W1 to the Budget Review) Municipal Fiscal Powers and Functions Amendment Bill and relevant internal policy documents published on the National Treasury website.
Method of Calculation / Assessment	Simple count of reforms introduced to enhance provincial and local government fiscal frameworks
Means of verification	Reforms reflected in the Division of Revenue Bill, Municipal Fiscal Powers and Functions Amendment Bill, and other policy documents
Assumptions	This indicator requires interpretation of changes to provincial or local government grants to be described in the Explanatory Memorandum to the Division of Revenue Bill and changes to existing instruments/ sources or the introduction of additional municipal own revenue instruments to be legislated through the Municipal Fiscal Powers and Functions Act
Disaggregation of Beneficiaries (where applicable)	<p>Target for Women: N/A</p> <p>Target for Youth: N/A</p> <p>Target for People with Disabilities: N/A</p>
Spatial Transformation (where applicable)	<p>Reflect on contribution to spatial transformation priorities: N/A</p> <p>Reflect on the spatial impact area: N/A</p>
Calculation Type	Non-cumulative
Reporting Cycle	Annually
Desired performance	2 reforms introduced to enhance provincial and local government fiscal frameworks
Indicator responsibility	Chief Directorate: Intergovernmental Policy and Planning

AS TABLED

Output Indicator no 3.1.6	
Indicator Title	Number of catalytic projects approved in spatially targeted areas within metropolitan cities, secondary cities and rural towns
Definition	Catalytic projects are identified within spatially targeted areas as part of the investment planning and preparation resulting with a list of projects ready for implementation. A catalytic project can be a single municipal project or a component thereof identified by having a name, scope, completion date,

Output Indicator no 3.1.6	
	<p>and cost estimates. Projects from the list are given “permission to proceed with implementation planning” as a result are regarded as approved. The purpose of approving catalytic projects are to:</p> <p>Link a municipality’s development objectives and strategic planning processes to physical projects on the ground</p> <p>Target investment and development within strategically well-located areas to ensure value for money and to optimise impact</p> <p>Sequence the delivery and budgeting of identified and prioritised projects at the precinct level</p> <p>Ensure that the projects contribute as a catalytic investment to achieve a return of investment at third party leverage at the precinct level</p> <p>Improve the quality of life and the levels of access to opportunity for residents in South Africa’s under-served neighbourhoods</p>
Source of data	Permission to Proceed with Implementation Planning (Project approval correspondence to municipalities)
Method of Calculation / Assessment	Simple count of the approved catalytic projects
Means of verification	Catalytic projects approved
Assumptions	<p>Municipalities to drive implementation of the investment plan and the associated intergovernmental project pipeline</p> <p>Municipalities organise themselves to better engage with the private sector and to improve public sector investment coordination to better attract private sector investments</p>
Disaggregation of Beneficiaries (where applicable)	<p>Target for Women: N/A</p> <p>Target for Youth: N/A</p> <p>Target for People with Disabilities: N/A</p>
Spatial Transformation (where applicable)	Diverse land uses introduced into spatially targeted areas
Calculation Type	Cumulative (year-end)
Reporting Cycle	Quarterly
Desired performance	35 catalytic projects approved in spatially targeted areas within metropolitan cities, secondary cities and rural towns
Indicator responsibility	Chief Directorate: Neighbourhood Development Partnership Programme

AS AMENDED

Output Indicator no 3.1.6	
Indicator Title	Number of catalytic projects prioritised for implementation
Definition	Catalytic projects are identified within spatially targeted areas as part of the investment planning and preparation and are set out in investment plans. The indicator monitors the number of these catalytic projects that have been prioritised for implementation. A catalytic project can be a single municipal project or a component
Source of data	Approved investment plans

Annexure A

Output Indicator no 3.1.6	
Method of Calculation / Assessment	Simple count of the catalytic projects prioritised for implementation
Means of verification	Meeting records with list of projects prioritised.
Assumptions	Municipalities to drive implementation of the investment plan and the associated intergovernmental project pipeline Municipalities organise themselves to better engage with the private sector and to improve public sector investment coordination to better attract private sector investments
Disaggregation of Beneficiaries (where applicable)	Target for Women: N/A Target for Youth: N/A Target for People with Disabilities: N/A
Spatial Transformation (where applicable)	Diverse land uses introduced into spatially targeted areas
Calculation Type	Cumulative (year-end)
Reporting Cycle	Bi-annually
Desired performance	18 catalytic projects prioritised for implementation
Indicator responsibility	Chief Directorate: Neighbourhood Development Partnership Programme

AS TABLED

Output Indicator no 3.1.11	
Indicator Title	Redesign of the Municipal Finance Improvement Programme
Definition	The MFIP aims to assist and support all three spheres of government to effectively perform their responsibilities regarding local government financial management compliance, support, monitoring and oversight. The program is being redesigned to increase its relevance, effectiveness, efficiency, impact and sustainability.
Source of data	MFIP redesign inception report/ Approval Memo
Method of Calculation / Assessment	Verify if redesign of Municipal Finance Improvement Programme is approved
Means of verification	MFIP Project Charter MFIP Project Implementation Agreement MFIP Programme Management Plan approval memo
Assumptions	Memo submitted to the DDG Timeous information submitted by provinces and municipalities
Disaggregation of Beneficiaries (where applicable)	Target for Women: N/A Target for Youth: N/A Target for People with Disabilities: N/A
Spatial Transformation (where applicable)	Reflect on contribution to spatial transformation priorities: N/A Reflect on the spatial impact area: N/A
Calculation Type	Non-cumulative
Reporting Cycle	Quarterly
Desired performance	Redesigned Municipal Finance Improvement Programme model approved
Indicator responsibility	Chief Directorate: Municipal Finance Improvement Programme (Programme Management Unit)

AS AMENDED

Output Indicator no 3.1.11	
Indicator Title	Redesign of the Municipal Finance Improvement Programme
Indicator removed from the 2024/25 APP	

NEW INDICATOR

Output Indicator no 3.1.10	
Indicator Title	Number of functional budget group reports produced
Definition	Budget process technical engagements take place within functional groupings. There are seven (7) function groups which deliberate on policy priorities and outcomes of their respective function groups and facilitate the reprioritisation of existing budget allocations towards these priorities. Functional budget group reports in the format of presentations are prepared for consideration by the Technical Committee on Budget (TCB).
Source of data	Departments and entities workbooks
Method of Calculation / Assessment	Simple count of functional budget group reports produced
Means of verification	Functional budget group presentations
Assumptions	Functional budget group meetings are convened.
Disaggregation of Beneficiaries (where applicable)	Target for Women N/A Target for Youth: N/A Target for People with Disabilities: N/A
Spatial Transformation (where applicable)	Reflect on contribution to spatial transformation priorities: N/A Reflect on the spatial impact area: N/A
Calculation Type	Non-cumulative
Reporting Cycle	Annually
Desired performance	7 functional budget group reports produced
Indicator responsibility	Chief Directorate: Economic Services Chief Directorate: Administrative Services Chief Directorate: Health and Social Development Chief Directorate: Educational and Related Departments and Labour Chief Directorate: Justice and Protection Services Chief Directorate: Urban Development and Infrastructure

AS TABLED

Output Indicator no 4.1.5	
Indicator Title	Percentage of complete guarantee applications received from Schedule 2 and 3B public entities reviewed
Definition	Review the completed guarantee applications The applications must be reviewed within 30 calendar days of receipt from the Ministry of Finance and signed off by the Director

Annexure A

Output Indicator no 4.1.5	
	The application is considered as reviewed once it is sent to the Secretariat of the FLC and Asset and Liability Review and Monitoring Committee (ALMRMC)
Source of data	Signed-off reports at Director-level
Method of Calculation / Assessment	$\frac{\text{Number of complete applications for guarantees reviewed within 30 calendar days of receipt by ALM division}}{\text{Number of complete applications for guarantees received}} \times 100$
Means of verification	Signed-off reports at Director-level
Assumptions	Incomplete submissions are not considered until all required information is received The date count starts from when the application is sent from the Minister's Office to the ALM division
Disaggregation of Beneficiaries (where applicable)	Target for Women: N/A Target for Youth: N/A Target for People with Disabilities: N/A
Spatial Transformation (where applicable)	Reflect on contribution to spatial transformation priorities: N/A Reflect on the spatial impact area: N/A
Calculation Type	Non-cumulative
Reporting Cycle	Quarterly
Desired performance	100% of complete guarantee applications received from Schedule 2 and 3B public entities reviewed within the stipulated timeframes
Indicator responsibility	Chief Directorate: Sector Oversight Chief Directorate: Governance and Financial Analysis

AS AMENDED

Output Indicator no 4.1.5	
Indicator Title	Percentage of complete guarantee applications received from Schedule 2 and 3B public entities reviewed
Definition	Review the completed guarantee applications The applications must be reviewed within 30 calendar days of receipt from the Ministry of Finance and signed off by the Director
Source of data	Signed-off reports at Director-level
Method of Calculation / Assessment	$\frac{\text{Number of complete applications for guarantees reviewed within 30 calendar days of receipt by ALM division}}{\text{Number of complete applications for guarantees received}} \times 100$
Means of verification	Signed-off reports at Director-level
Assumptions	Incomplete submissions are not considered until all required information is received The date count starts from when the application is sent from the Minister's Office to the ALM division
Disaggregation of Beneficiaries (where applicable)	Target for Women: N/A Target for Youth: N/A Target for People with Disabilities: N/A

Annexure A

Output Indicator no 4.1.5	
Spatial Transformation (where applicable)	Reflect on contribution to spatial transformation priorities: N/A Reflect on the spatial impact area: N/A
Calculation Type	Non-cumulative
Reporting Cycle	Quarterly
Desired performance	100% of complete guarantee applications received from Schedule 2 and 3B public entities reviewed within the stipulated timeframes
Indicator responsibility	Chief Directorate: Sector Oversight Chief Directorate: Governance and Financial Analysis

AS TABLED

Output Indicator no 5.1.2	
Indicator Title	Amendments to the PFMA and MFMA enacted
Definition	This refers to finalising the amendments to the Public Finance Management Act (PFMA) and Municipal Finance Management Act (MFMA) aimed at enhancing the effectiveness and efficiency of financial management legislation by aligning and streamlining processes, strengthening accountability and enforcement measures, within institutions that must comply with the PFMA and MFMA.
Source of data	Submission memo by the Minister to Cabinet
Method of Calculation / Assessment	Verify if the memo was submitted by Minister requesting Cabinet to approve amendments
Means of verification	Submission memo by the Minister to Cabinet
Assumptions	That the public comment process is completed as planned That the Minister approves the amendments for submission to Cabinet
Disaggregation of Beneficiaries (where applicable)	Target for Women: N/A Target for Youth: N/A Target for People with Disabilities: N/A
Spatial Transformation (where applicable)	Reflect on contribution to spatial transformation priorities: N/A Reflect on the spatial impact area: N/A
Calculation Type	Non-cumulative
Reporting Cycle	Bi-annually
Desired performance	PFMA and MFMA amendments submitted to Cabinet
Indicator responsibility	Chief Directorate: Governance Monitoring & Compliance Chief Directorate: MFMA Implementation

AS AMENDED

Output Indicator no 5.1.2	
Indicator Title	Amendments to the PFMA and MFMA published
Definition	This refers to finalising the amendments to the Public Finance Management Act (PFMA) and Municipal Finance Management Act (MFMA) aimed at enhancing the effectiveness and efficiency of financial management legislation by aligning and streamlining processes, strengthening accountability and enforcement measures, within institutions that must comply with the PFMA and MFMA.

Annexure A

Output Indicator no 5.1.2	
Source of data	Submission memo by the Minister to Cabinet
Method of Calculation / Assessment	Verify if PFMA and MFMA amendments were published for public comments
Means of verification	National Treasury website, government gazette
Assumptions	That the consultation process is completed as planned That the Minister approves the amendments published for public comments
Disaggregation of Beneficiaries (where applicable)	Target for Women: N/A Target for Youth: N/A Target for People with Disabilities: N/A
Spatial Transformation (where applicable)	Reflect on contribution to spatial transformation priorities: N/A Reflect on the spatial impact area: N/A
Calculation Type	Non-cumulative
Reporting Cycle	Annually
Desired performance	PFMA and MFMA amendments published for public comments
Indicator responsibility	Chief Directorate: Governance Monitoring & Compliance Chief Directorate: MFMA Implementation

AS TABLED

Output Indicator no 5.1.5	
Indicator Title	Number of statutory reports produced
Definition	Reports are produced to improve financial management statutory compliance across all spheres and entities in government, giving effect to the PFMA and MFMA
Source of data	Existing legislative framework, transversal matters raised by PFMA and MFMA institutions, Financial Management Grant, other matters arising from Provincial Accountant-General forums and any other information related to financial management received from internal divisions within National Treasury
Method of Calculation / Assessment	Simple count of statutory reports produced
Means of verification	Statutory reports produced
Assumptions	Reports are prescribed by legislation
Disaggregation of Beneficiaries (where applicable)	Target for Women: N/A Target for Youth: N/A Target for People with Disabilities: N/A
Spatial Transformation (where applicable)	Reflect on contribution to spatial transformation priorities: N/A Reflect on the spatial impact area: N/A
Calculation Type	Cumulative (year-end)
Reporting Cycle	Quarterly
Desired performance	21 statutory reports produced
Indicator responsibility	Chief Directorate: Governance Monitoring & Compliance Chief Directorate: MFMA Implementation Chief Directorate: Accounting Support and Reporting

AS AMENDED

Output Indicator no 5.1.5	
Indicator Title	Number of statutory reports produced
Definition	Reports are produced to improve financial management statutory compliance across all spheres and entities in government, giving effect to the PFMA and MFMA
Source of data	Existing legislative framework, transversal matters raised by PFMA and MFMA institutions, Financial Management Grant, other matters arising from Provincial Accountant-General forums and any other information related to financial management received from internal divisions within National Treasury
Method of Calculation / Assessment	Simple count of statutory reports produced
Means of verification	Statutory reports produced
Assumptions	Reports are prescribed by legislation
Disaggregation of Beneficiaries (where applicable)	Target for Women: N/A Target for Youth: N/A Target for People with Disabilities: N/A
Spatial Transformation (where applicable)	Reflect on contribution to spatial transformation priorities: N/A Reflect on the spatial impact area: N/A
Calculation Type	Cumulative (year-end)
Reporting Cycle	Quarterly
Desired performance	19 statutory reports produced
Indicator responsibility	Chief Directorate: Governance Monitoring & Compliance Chief Directorate: MFMA Implementation Chief Directorate: Accounting Support and Reporting